



### 3. Your contribution details

**Note: A minimum contribution of \$1,500 is required (includes initial or expected contributions)**

What type(s) of contributions will be made to your spouse account?

- Rollover from another institution (please attach a copy of the Rollover Statement form).
- Transfer a benefit from another super plan (complete the 'Request to transfer whole balance of superannuation benefits between funds form' in this PDS).
- Initial contribution by cheque, made up of:

	Personal contribution	Spouse contribution	Employer contribution	Total lump sum contribution
Concessional	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> *	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> #	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Non-concessional	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>			

\* You intend to claim a tax deduction for these contributions. You must provide a 290-170 Notice to us and we must acknowledge it before you lodge your tax return for this financial year.

# While legislation changes from 1 July 2008 extend the meaning of 'spouse' to include domestic partners of the same sex as a member for death benefits, it did not extend the meaning for contribution tax concessions.

- Regular contributions. My regular contribution amount will be made up of:

	Personal contribution	Spouse contribution	Employer contribution	Total lump sum contribution
Concessional	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> *	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> #	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Non-concessional	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>			

\* You intend to claim a tax deduction for these contributions. You must provide a 290-170 Notice to us and we must acknowledge it before you lodge your tax return for this financial year.

# While legislation changes from 1 July 2008 extend the meaning of 'spouse' to include domestic partners of the same sex as a member for death benefits, it did not extend the meaning for contribution tax concessions.

Regular contributions will be paid:

- Monthly
- Quarterly
- Half-yearly
- Yearly

The payment method will be:

- Cheque
- BPAY®

### 4. Your employment status

a) Are you currently working?

- Yes (please complete points b & c)
- No (go to question 5)

b) Employment type

- I am self employed
- I am an employee

c) How many hours each week do you work?

### 5. Investment allocation

For information about the investment options available through your Plan, please read the Aviva Business Super Investment Guide Identifier 20090316 at [aviva/superannuation/employer-solutions/aviva-business-super/aviva-business-super-investment-guide-20090323](http://aviva/superannuation/employer-solutions/aviva-business-super/aviva-business-super-investment-guide-20090323). Please indicate below where you would like to invest your spouse account, by putting in amounts in the relevant columns. Please ensure that your selection adds up to 100%.

## Your nominations must add up to 100%

### Trustee default option

Dynamic Default Option\*  %

### Pre Select options

Pre Select Conservative Fund  %

Pre Select Balanced Fund  %

Pre Select Growth Fund  %

Pre Select High Growth Fund  %

Pre Select Australian Equity Fund  %

Pre Select Australian Small Companies Fund  %

Pre Select International Equity Fund  %

### Cash option

Norwich Union Cash Fund  %

### Fixed interest options

Aviva Investors Premier Fixed Income Fund  %

Vanguard Australian Fixed Interest Index Fund  %

### Diversified income option

BlackRock Wholesale Managed Income Fund  %

### Diversified balanced option

Ventura Diversified 50 Fund  %

### Diversified growth option

Ventura Growth 70 Fund  %

### Diversified aggressive option

Perpetual's Wholesale Split Growth Fund  %

### Australian property options

Macquarie Master Property Securities Fund  %

Vanguard Property Securities Index Fund  %

\* If selecting this option, your entire super account must be invested in this strategy. Should you wish to invest in other options then your entire super account must be moved out.

### Australian shares – growth options

BT Wholesale Australian Share Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Perpetual’s Wholesale Australian Geared Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Aviva Investors High Growth Shares Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Ventura Australian Share Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %

### Australian shares – imputation options

BlackRock Wholesale Australian Share Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Perpetual’s Wholesale Industrial Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %

### Australian shares – smaller companies option

Aviva Investors Smaller Companies Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
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### International shares – global options

AXA Wholesale Global Equity – Value Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Credit Suisse International Share Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Platinum International Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %

### Ethical funds options

AMP Capital Responsible Investment Leaders International Share Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Challenger Wholesale Socially Responsive Share Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %

### Guaranteed option

Norwich Union Capital Guaranteed Fund*	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
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**Total allocation**  **1 0 0** %

\* If selecting this investment option, your entire super account must be invested in this strategy. Should you wish to invest in other options then your entire super account must be moved out.

## 6. Your insurance cover

You can take Death only, TPD only, Death & Total and Permanent Disability and Income Protection insurance with your Aviva Business Super Spouse Account Membership.

Do you want to apply for insurance?

No (go to section 7)     Yes (please complete the ‘Application for insurance cover’ and attach it to this application)

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## 7. Fees and charges

By completing this application form you are requesting to join an existing Employer Plan, and acknowledge that you are entering into the fee structure agreed to between the Employer nominated under Section 2 and the Trustee.

Each Spouse Account Member's certificate of membership outlines the fees and charges that specifically apply to the Employer Plan they have joined and contact details of the Plan's adviser. The Plan's adviser will be able to provide details of the discounts to the standard fees that apply to your Employer Plan or contact Aviva on 1300 428 482.

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## 8. Declaration and acknowledgments

To NULIS Nominees (Australia) Limited:

- I hereby apply to become a member of the Norwich Union Superannuation Trust.
- I acknowledge that I have received and read the PDS to which this application form is attached.
- I declare that I have accessed and read the Business Super Investment Guide.
- I declare that all of the information on this form is true accurate and complete and that I will supply any further information requested by the Trustee.
- I am eligible to make superannuation contributions; or
- I am eligible to receive superannuation contributions made on my behalf; or
- I authorise the tax file number on the Spouse Account membership application form to be used with this account in accordance with legal requirements and to find any lost super I may have.
- I understand that the number of units purchased in each investment fund will depend on the unit prices at the date of purchase and that the unit prices are directly linked to the market value of the investment of the relevant fund (except for the Capital Guaranteed Fund).
- I understand that (except for the Capital Guaranteed Fund) neither the Trustee nor its related entities guarantees my investment in the Fund or any particular rate of return.
- I acknowledge that the Trustee may change the investment managers for my investment strategy from time to time in its discretion.
- I will be bound by the Trust Deed governing the Fund as it may be varied from time to time and understand that the Trust Deed prevails over the terms of the PDS.
- I understand that any personal information you may collect about me in the normal course of business may be used as outlined in your privacy policy.
- I understand that the Trustee cannot provide me with personal advice and that if I require such advice I should consult a licensed financial adviser.

Before you sign this application form, the Trustee or financial adviser is obliged to give you a member Product Disclosure Statement (which is a summary of important information relating to the fund). This document will help you to understand the product and decide if it is appropriate to your needs. You will also receive a copy of the last Annual Report for members.

Your signature

X

Date  /  /

Please return completed form to:  
Aviva Business Super  
GPO Box 2567W  
Melbourne Victoria 3001