

# Aviva Business Super Investment switch form

Issue date 23 March 2009



## When to use this form

Complete this form if you would like to change your current investment strategy and select new investment options.

## 1. Your details

Member number

Name of employer

Title

Family name

Given names

Date of birth

Residential address

  

State

Postcode

Mailing address (Complete only if this is different to your residential address)

  

State

Postcode

Daytime contact number

Mobile number

Email address

## 2. I would like to apply this change to:

(Please select one option only)

- Both my current balance and future contributions
- Only the current balance in my account
- Future contributions to the fund only

### 3. Investment options

For information about the investment options available through your Plan, please read the Aviva Business Super Investment Guide Identifier 20081001 at [aviva/superannuation/employer-solutions/aviva-business-super/aviva-business-super-investment-guide-20090316](http://aviva/superannuation/employer-solutions/aviva-business-super/aviva-business-super-investment-guide-20090316).

**Your nominations must add up to 100%**

Trustee default option	
Dynamic Default Option*	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Pre Select options	
Pre Select Conservative Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Pre Select Balanced Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Pre Select Growth Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Pre Select High Growth Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Pre Select Australian Equity Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Pre Select Australian Small Companies Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Pre Select International Equity Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Cash option	
Norwich Union Cash Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Fixed interest options	
Aviva Investors Premier Fixed Income Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Vanguard Australian Fixed Interest Index Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Diversified income option	
BlackRock Wholesale Managed Income Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Diversified balanced option	
Ventura Diversified 50 Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Diversified growth option	
Ventura Growth 70 Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Diversified aggressive option	
Perpetual's Wholesale Split Growth Fund	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %

\* If selecting this option, your entire super account must be invested in this strategy. Should you wish to invest in other options then your entire super account must be moved out.

### Australian property options

Macquarie Master Property Securities Fund    %

Vanguard Property Securities Index Fund    %

### Australian shares – growth options

Aviva Investors High Growth Shares Fund    %

BT Wholesale Australian Share Fund    %

Perpetual's Wholesale Australian Geared Fund    %

Ventura Australian Share Fund    %

### Australian shares – imputation options

BlackRock Wholesale Australian Share Fund    %

Perpetual's Wholesale Industrial Fund    %

### Australian shares – smaller companies option

Aviva Investors Small Companies Fund    %

### International shares – global options

AXA Wholesale Global Equity – Value Fund    %

Credit Suisse International Share Fund    %

Platinum International Fund    %

### Ethical funds options

AMP Capital Responsible Investment Leaders International Share Fund    %

Challenger Wholesale Socially Responsive Share Fund    %

### Guaranteed option

Norwich Union Capital Guaranteed Fund\*    %

**Total allocation**    **1 0 0** %

\* If selecting this investment option, your entire super account must be invested in this strategy. Should you wish to invest in other options then your entire super account must be moved out.

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## 4. Member declaration

- I declare that I have accessed and read the Aviva Business Super Investment Guide.
- If applicable, I hereby direct the Administrator to alter my investment strategy in relation to the investment of my account balance and/or future contributions as directed on both sides of this form and acknowledge that these instructions override any previous instructions.
- I understand that the number of units purchased in each investment fund will depend on the unit prices at the date of purchase and that the unit prices are directly linked to the market value of the investment of the relevant fund (except for the Capital Guaranteed Fund).
- I understand that (except for the Capital Guaranteed Fund) neither the Trustee nor its related entities guarantees my investment in the Fund or any particular rate of return.
- If applicable, I understand the risks and effects of these changes and I take full responsibility for making these changes to my investment strategy with or without the advice from a qualified financial adviser regarding my own circumstances.
- I acknowledge that the Trustee may change the investment managers for my investment strategy from time to time in its discretion.
- I understand that these changes will be processed as set out in the PDS.
- I confirm the truth, accuracy and completeness of all statements made on this form.

By completing this form, you understand that any personal information we may collect about you in the normal course of our business may be used as outlined in our privacy policy. Our policy, which is designed to protect your interests and is consistent with the requirements of the Privacy Act, can be obtained via our website, [aviva.com.au](http://aviva.com.au) or by writing directly to us.

Your signature



Date  /  /

Please return completed form to:  
Aviva Business Super  
GPO Box 2567W  
Melbourne Victoria 3001