

Aviva Business Super

Adviser review fee form



Issue date 23 March 2009

Use this form if you have agreed with your Plan's financial adviser that they provide you with additional advice in relation to investment strategies, nomination of beneficiaries and increase of insurance benefits (under the Plan) and on regulatory impacts on features of the Plan.

Member name

Member number

Employer name

Adviser name

Adviser number

1. Financial advice provided and method advice was given

Advice given can only be in relation to: investment strategies, nomination of beneficiaries, insurance benefits under the Plan and regulatory impacts on features of the Plan.

Areas of advice	How advice was given	Date of advice

2. Amount

\$,

This fee is to be agreed between the Member and the Adviser before provision of the advice, and cannot exceed the lesser of \$2,750 and 10% of the member's account balance.

3. Member declaration

I confirm that the above advice has been given and I give consent for the above amount to be deducted from my Plan account as payment for this advice.

By completing this form, you understand that any personal information we may collect about you in the normal course of our business may be used as outlined in our privacy policy. Our policy, which is designed to protect your interests and is consistent with the requirements of the Privacy Act, can be obtained via our website, aviva.com.au or by writing directly to us.

Signature of member

X

Date / /

4. Adviser declaration

I confirm that I gave the above advice and that it was solely in relation to benefits in the Aviva Business Super account of the member.

Signature of adviser

X

Date / /

Note: This fee cannot be deducted from a member account if the member's account balance is less than \$1,500.

Please return completed form to:
Aviva Business Super
GPO Box 2567W
Melbourne Victoria 3001

Trust: Norwich Union Superannuation Trust (ABN 31 919 182 354)
Trustee: NULIS Nominees (Australia) Limited (ABN 80 008 515 633) AFSL No. 236465
Administrator: Norwich Union Life Australia Limited (ABN 34 006 783 295) AFSL No. 241686 GPO Box 2567W Melbourne VIC 3001
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